

Shared ILL

In the Statewide Union Catalog

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Aleph ILL / UBorrow: Current Policies and Functionality

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FCS (Florida College System):

- ❑ Use Primo / OPAC to search and place requests on FCS items
- ❑ Use the Mango Statewide union catalog (UBorrow Catalog) to search FCS and SUS items

SUS (State University System):

- ❑ Use the Mango Statewide union catalog (UBorrow Catalog) to search FCS and SUS items. Can place requests on SUS items
- ❑ Requests on FCS items are directed to ILLiad
- ❑ Automated Renewals for requests are placed through the Statewide Catalog

Aleph ILL / UBorrow:

Current Functionality and Policies

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- ❑ Shared supplier lists: FCS and SUS populate each other's Aleph potential supplier list
- ❑ 51-Day ILL Loan Period for books (45-day loan period plus 6 days for shipping)
- ❑ 30-Day renewal for books
- ❑ 2-Day expiry excluding weekends (Days before moving in to next supplier if not filled)

The Statewide Union Catalog / UBorrow

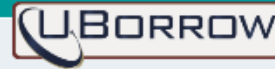
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- ❑ Access from Primo: *Search FL Libraries* link
- ❑ Access from Mango Local or other local catalog: *UBorrow* link
- ❑ Access directly: *discover.flvc.org*
- ❑ Search all FCS (Florida College System) and SUS (State University System) holdings
- ❑ SUS patrons place requests on SUS items

http://discover.flvc.org



Search Florida Libraries



unknown home institution --choose your home institution--

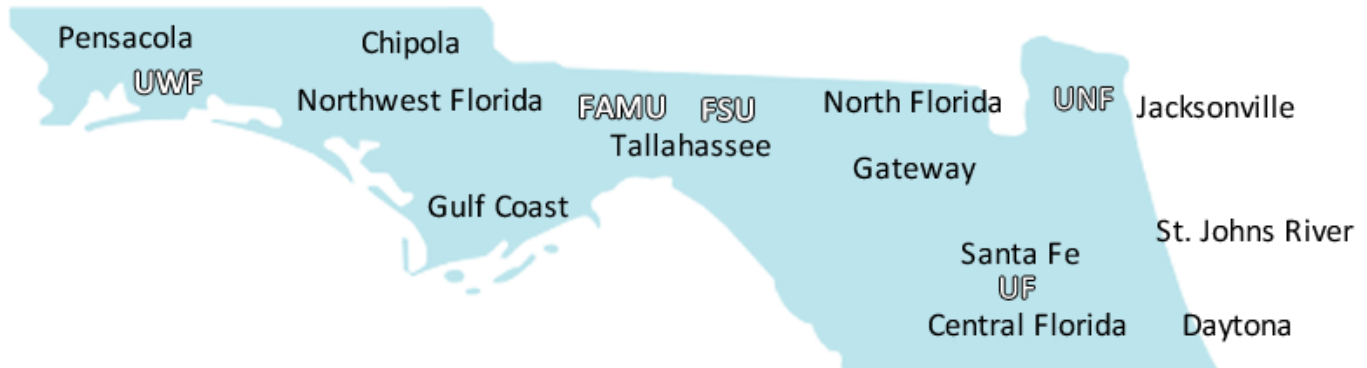
Hello. [Sign in to renew books, place holds and access](#) LIBORROW [\(what's this?\)](#)

Basic Search Search begins with (browse) Advanced Search

Books and more Anywhere

Optional - limit search to selected libraries:

Enter authors, keywords, call numbers, ISSN, ISBN or other numbers.
To find a phrase, use quotation marks around the words in the phrase.



New Functionality

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Requesting in the Statewide Catalog

- ❑ FCS and SUS patrons will place requests on FCS and SUS items
- ❑ Target date is mid-August
- ❑ Announcements will be sent to FLVC-LIBRARIES-ALL and FLVC-RS-ILL

New Functionality

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- ❑ Colleges on Primo for their local catalog will place ILL requests on other colleges through Primo, but will also have the option of clicking the Search FL Libraries link and placing the ILL requests on both college and university items through that interface.
- ❑ Colleges moving to the Mango Local catalog will place all their ILL requests on both college and university items through the statewide catalog.
- ❑ Universities will place their requests on other university items the same way as always through the UBorrow statewide catalog, but now their students will also have the ability to place requests on college items.

Mango and Primo: Self Ownership

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- ❑ Primo Self Ownership Options:
 - ❑ Check for ownership only. Block if home institution owns item. (25 colleges) **or:**
 - ❑ Check for ownership and availability. Block if item is not checked out or will be due before the end of the Need By: period. Allow request if item is on loan and is not due before the end of the Need By: period. (3 colleges)

- ❑ Mango Self Ownership:
 - ❑ Allows request if item is owned and not available (checked out). Missing is considered not available, so request will be placed. Blocks request if item is owned and available on shelf.

Mango: UBorrow/Request link

- ❑ If an item has an item status that is not available for requests, then the UBorrow /Request link will not display.
- ❑ If a Collection includes items that are available for local hold requests, but not for UBorrow/ILL requests, the UBorrow/Request link can be suppressed. Send your list of collections to be excluded to help@flvc.org.
- ❑ Note that these are still title level requests. If another library has a requestable item and a patron places a request on that item, your library may still receive a request for that title. Just unfill it if you don't want to lend.

Workflow: Supplier Levels

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- ❑ Supplier Levels
 - ❑ FCS are geographic within FCS, then SUS
 - ❑ SUS are geographic within SUS, then FCS
- ❑ Levels will be revisited by FLVC Resource Sharing Committee

Workflow: Pull Slips

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- ❑ Pull slips
 - ❑ Colleges - Print from G010 Report in ILL Task Manager or from Lending Request lower pane / Items tab (may need to uncheck Available Items Only box)
 - ❑ Modified to print as book bands.
 - ❑ OCLC symbol added to facilitate look up of shipping address label from the TBLC Delivery website <http://tblc.org/programs-and-services/delivery>

Workflow: Renewals

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Renewals behave differently, depending on where the request for renewal takes place.

- ❑ Renewal requests placed through the Primo patron account are a manual process regardless of college or university supplier.
- ❑ Renewal requests placed through the Mango patron account are a manual process if the renewal request is going to a college supplier, and automated if going to a university supplier.
- ❑ Renewal requests placed by staff through the Aleph ILL module are manual regardless of university or college supplier.

College and university ILL staff should check the Aleph ILL module daily for renewal requests.

Workflow: Expected Return Date

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Change to Expected Return Date Display:

The screenshot shows a dialog box titled "Returnable Shipment". It contains several input fields and a checkbox. The "Expected Ret. Date" field is highlighted with a red box, indicating the focus of the workflow. The other fields are: "Send Date" (08/04/2014), "Send Method" (Courier), "Supplied Media" (Printed (loan)), "Item Barcode" (30300000286169), "Note" (empty), and "Fee" (0.00). There is a checkbox for "Print Supply Slip" which is unchecked. On the right side, there are three buttons: "OK", "Cancel", and "Help".

The system is reading the table on the server to determine the ILL loan period, and will correctly check it out to the ILL patron record. No need to change the zero's, just leave as they are. This is the way the system is set up for all colleges and universities.

Statewide Union Catalog: Multiple Record Display

2. Yoga Hotel : stories

Maura Moynihan.

Author: Moynihan, Maura

Published: New York : ReganBooks, c2003.



book

[show all locations](#)



add



print



email



bit



cite this



export



SHARE



[\(what's this?\)](#)

3. Yoga Hotel : stories

Maura Moynihan.

Author: Moynihan, Maura

Published: New York : ReganBooks, c2003.



book

[hide](#)

Santa Fe College

Santa Fe/Gainesville 3rd Floor

P53613.094 M37 2003



add



print



email



bit



cite this



export



SHARE



[\(what's this?\)](#)

4. Yoga Hotel : stories

Maura Moynihan.

Author: Moynihan, Maura

Published: New York : ReganBooks, c2003.



book

[hide](#)

Florida International University

FIU Green Library General Collection 6

P53613.094 M37 2003

[MAP IT](#)

FIU Hubert Library (BBC) General Collection - 3rd FL 3

P53613.094 M37 2003

[MAP IT](#)

University of Central Florida

UCF Main Library General Collection - 4th Floor

P53613.094 M37 2003

[Floor map](#)

Statewide Union Catalog: Multiple Record Display

- ❑ Catalog merges records based on OCLC number, and it pays attention to the OCLC prefix in front of the number.
- ❑ University records are consistent: all went through an OCLC reclamation three years ago
- ❑ College records are not consistent, so some records have not merged.
- ❑ FLVC programmers are working on a solution to force the merge
- ❑ Note: Even if you click on one record to place your request, the system will match on the back end and populate the supplier string with all the colleges and universities which own the item

Aleph ILL Module

Title	Request No.	Status	Last Activity	Msg	Rush
Yoga Hotel : stories.	12919	Sent to supplier	08/04/2014		<

Multiple suppliers in string, despite clicking on only one record in the statewide catalog.

Sort Type: Last activity Date-Descending

1. Request Info. | 2. Bibliographic Details | 3. Request Details | **4. Suppliers** | 5. Received Messages

Line no	Partner Code	Partner Name	Av. Su	Status	Supplier Request
01	SFUTMP	University of South Florida Tampa	5	Sent to supplier	
02	CFUMAI	University of Central Florida Main Library, Orlando	5	Pending	
03	FIUBBC	Florida International University Biscayne Bay	5	Pending	
04	FIUUPG	Florida International University Green Library	5	Pending	
05	SNLGA	Santa Fe	3	Pending	

Request Matching

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After the request is placed and is in Aleph, there is a matching hierarchy:

OCLC Number: System looks first for any records that have the same OCLC number

ISBN: If unable to match on OCLC number, looks for an ISBN

Title + Author + Publisher + Date: If no ISBN, will look for a combination of Title + Author + Publisher + Date

Possible Issues: UBBorrow button on eBooks

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14. Ani's **raw food** kitchen : easy, delectable living **foods** recipes

Ani Phyo.

Author: Phyo, Ani

Published: New York : Marlowe, c2007.



E-book

hide

Broward College

Broward/eResources eBooks

EB10472063

State College of Florida, Manatee-Sarasota

SCF/eResources eBooks

EB10472063

add print email txt export export SHARE UBBORROW (what's this?)

Might be incorrect coding or other problem with the record. Report to help@flvc.org for investigation.

Message from webpage



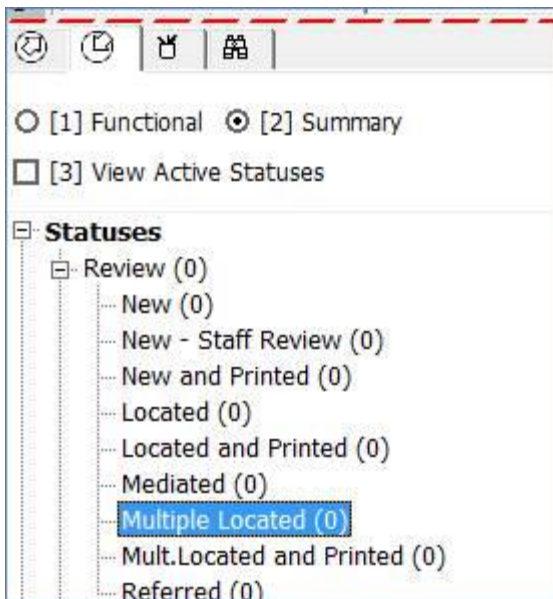
The item you want is currently not available from a Florida public university. It may be available from other libraries through Interlibrary Loan. Please follow the instructions to continue your request.

OK

Possible Issues: Multiple Locate

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- Requests with the status of Multiple Located have matched on more than one possible title
 - Click the Locate button. A number of matching hits appears under Bib Column.
 - Review the matching titles that appear. Select the one that appears to match and click Select.
 - If none of the titles match, then answer Unfilled.
 - If you see the request in your lending queue, but no item in the lower pane, just Unfill it.



Questions?

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1-877-506-2210

support.flvc.org